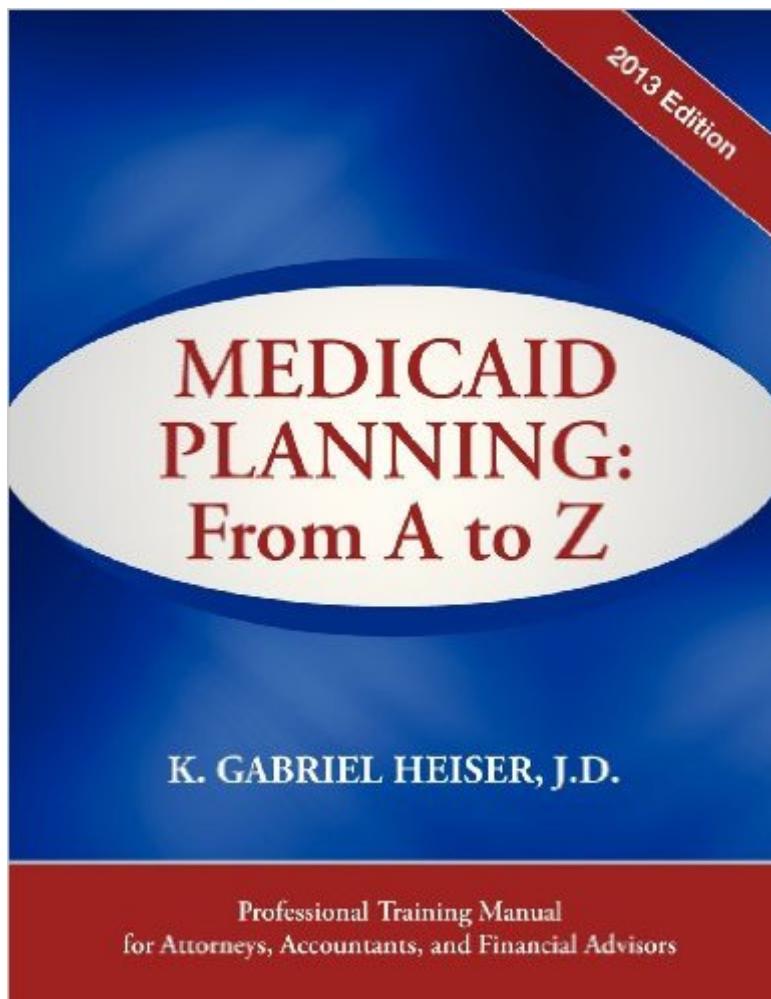


The book was found

Medicaid Planning: From A To Z



Synopsis

NOTE: The 2016 edition of this book is now available! Be sure to purchase this more up-to-date edition! If you wish to advise clients how to qualify for nursing home Medicaid while protecting their assets, this is the definitive book! Written by an elder law attorney with over 25 years of experience, this manual is the professional edition version of attorney Heiser's best-selling Medicaid Secrets book. This manual is geared toward attorneys, accountants, and financial advisors seeking up-to-date and accessible information on the Medicaid program rules as well as a complete analysis of available Medicaid asset protection techniques for their clients. Includes a summary of all income and asset rules for both married and single individuals, together with numerous examples and several case studies, which take the planner through the same thought processes that an experienced elder law attorney would go through when analyzing a real-life client's situation. The book includes tips on: how to title the home so the client does not lose it to the state; how to make transfers to family members that won't disqualify the client from Medicaid; how "Medicaid annuities" work to make assets "disappear" for Medicaid eligibility purposes; clever ideas for "spending down" assets; what to change in a client's will to save thousands of dollars if the spouse ever needs nursing home care; avoiding the state's reimbursement claim following the nursing home resident's death; and much more. The 2013 Edition has been expanded, revised, and completely updated to incorporate all changes in the law as of January 1, 2013, and includes two chapters on Veterans' benefits as well as a 39-page Ethics of Elder Law section. Completely annotated with all case citations and statutory references given in over 500 footnotes. Also includes full copies of relevant statutes and a sample filled-out Medicaid application, plus sample clauses for deeds, wills, powers of attorney, etc.

Book Information

Paperback: 544 pages

Publisher: Phyliss Press (January 25, 2013)

Language: English

ISBN-10: 097908010X

ISBN-13: 978-0979080104

Product Dimensions: 8.5 x 1.1 x 11 inches

Shipping Weight: 2.8 pounds (View shipping rates and policies)

Average Customer Review: 5.0 out of 5 stars (See all reviews) (4 customer reviews)

Best Sellers Rank: #2,381,403 in Books (See Top 100 in Books) #93 in Books > Textbooks >

Customer Reviews

This is a fantastic book for any practitioner with an elder client base. From this you can learn fairly sophisticated planning techniques applicable to many middle class clients. The book covers advanced concepts, such as when to use multiple subtrusts in a trust in order to maximize tax benefits to a client and/or qualify the client for VA benefits. This is a must have for disability attorneys, estate planners, and every elder law attorney. If I were a CPA with an aging client base, I'd read through this at least once per year. I regret that I have only 5 stars to give this book.

Medicaid is complicated and, as an estate planning/elder law attorney, I needed to get a crash course. I was a little reluctant because of the price, but bit the bullet. Since then, I have recommended it to many of my attorney friends. Great book. Understandable (even to normal humans) and is well worth the money.

Medicaid Planning is a wonderful book. 5 stars. By Gregg L. Friedman MD, Psychiatrist

Hands down the best resource

[Download to continue reading...](#)

Event Planner: The Art of Planning Your Next Successful Event: Event Ideas - Themes - Planning - Organizing - Managing (Event Planning, Event Planning ... and Organizer - How To Guide Books Book 1) Medicaid Planning: From A to Z (2015) Medicaid Planning: From A to Z (2016 ed.) Medicaid Planning: From A to Z (2014) Medicaid Planning: From A to Z Agile Product Management: (Box Set) Agile Estimating & Planning Your Sprint with Scrum and Release Planning 21 Steps (agile project management, agile software ... agile scrum, agile estimating and planning) Event Planning: Event Planning and Management - How to Start Successful Event Planning Business! Poor People's Medicine: Medicaid and American Charity Care since 1965 How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (8th Edition) Medicaid Politics and Policy: Second Edition Medicaid Politics and Policy How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (9th Edition) Medicare and Medicaid at 50: America's Entitlement Programs in the Age of Affordable Care Protecting Your Family's Assets in Florida: How

to Legally Use Medicaid to Pay for Nursing Home and Assisted Living Care (Second Editioin)
Prescription for Profit: How Doctors Defraud Medicaid How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (5th edition) How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (4th edition) How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (2nd Edition). How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (3rd edition) How to Protect Your Family's Assets from Devastating Nursing Home Costs: Medicaid Secrets (10th Edition)

[Dmca](#)